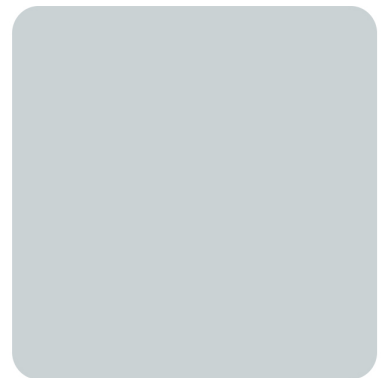


DNA
PLUS
(하)



회사명 () (Jusung Engineering Co.,Ltd.)

사업자번호 124-81-29001

대표자

작성일 2022 10 17

유의사항

가
[] , () ,
가 () (:02-2101-9100)
가 () 가 (www.srms.co.kr)

		() (Jusung Engineering Co.,Ltd.)			
				1995 04 13	
(12773)		240		BBB+	
124-81-29001		130111-0033281			
031-760-7000					
2021 12 31				2022 10 17	
2022 10 17 ~ 2023 04 24				B	

	가		가		Watch
	가		가		
2021/12/31	2022/04/25	BBB+	B	2022/10/17	BBB+ B
2020/12/31	2021/03/24	BB	C-	2021/11/15	BB+ C-
2016/12/31	2017/07/12	BBB-	A	2017/11/20	BBB A

2022 10 16

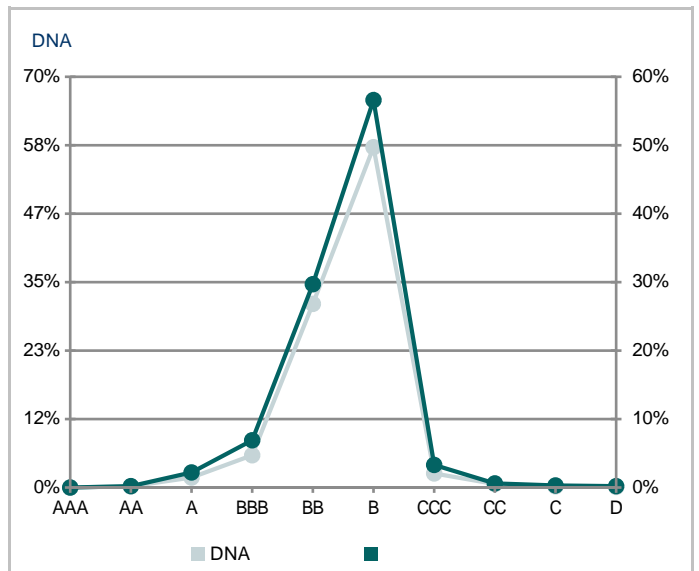
(:)

2021/12/31	711,112	343,001	368,111	377,019	102,031	144,925
2020/12/31	548,954	322,295	226,658	118,525	-25,677	-5,758
2019/12/31	441,493	201,931	239,562	254,491	29,575	25,746

(: %)

2021/12/31	218.1	27.1	38.4	168.6	93.2	12.0
2020/12/31	-53.4	-21.7	-4.9	85.4	142.2	21.3
2019/12/31	-3.1	11.6	10.1	83.9	84.3	22.7

	DNA (%)		(%)	
AAA	0.0	0.0	0.0	0.0
AA	0.2	0.2	0.2	0.2
A	1.7	1.9	2.2	2.4
BBB	5.5	7.4	6.9	9.3
BB	31.3	38.7	29.7	39.0
B	58.0	96.6	56.6	95.6
CCC	2.4	99.1	3.3	98.9
CC	0.6	99.6	0.6	99.5
C	0.2	99.9	0.3	99.8
D	0.1	100.0	0.2	100.0



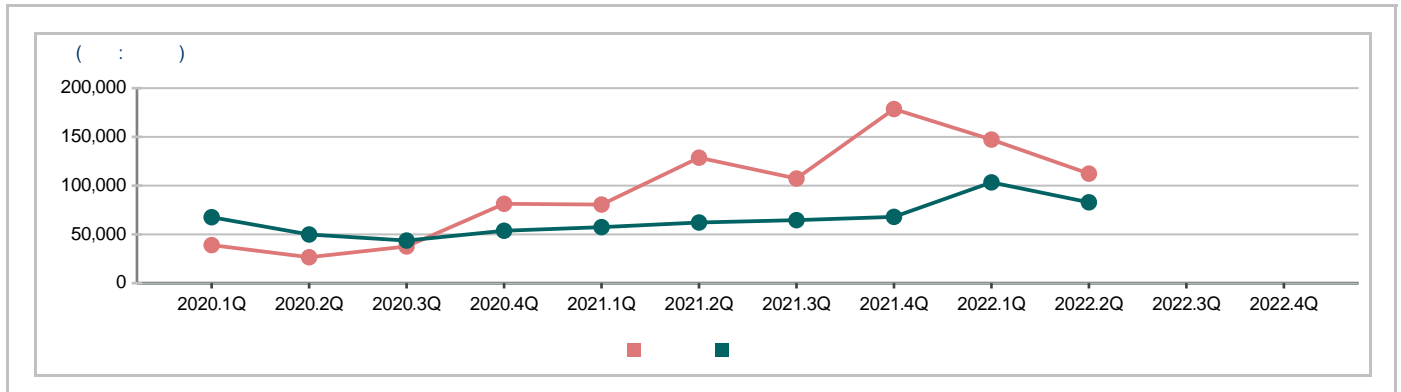


			2019	2020	2021
		CCC or B D		BBB+	B
		20%			
	가	가 90%			
		4			
		3			
		4			
	(-)	(-)가			
	(-)	(-)가			
	/		20%	가	
	/		20%	가	
	/		20%	가	
			20%	가	
			40%		
		, ,	50%		
		300%			
	"	< "		가	
	"	< 0 "			
	(가)		(가)		
	가			(가)	



Check

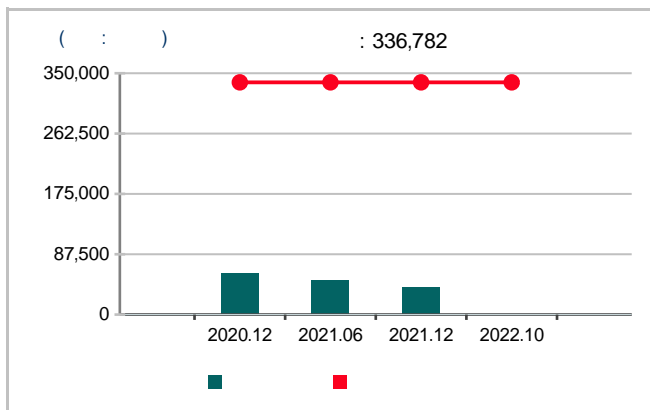
	* 3				
	2019	254,491			
	2020	118,525			
	2021	377,019			
	2022		225,772	(147,566 , 52.9%)	
	*				
	2021	85,000	2022.6	, 45,000 .	
	* 2022				
	-	752,921 ,	402,410 ,	225,772 ,	64,380 , 52,573 .



(: , %)

	1Q	2Q	3Q	4Q		
2021	80,586	128,692	107,306	178,562	285,868	495,146
2022	147,241	112,319			0	259,560
	82.7	-12.7	24.0		-100.0	-47.5

	1Q	2Q	3Q	4Q		
2021	57,434	62,185	64,611	67,980	132,591	252,210
2022	103,350	82,905			0	186,255
	79.9	33.3	55.7		-100.0	-26.1



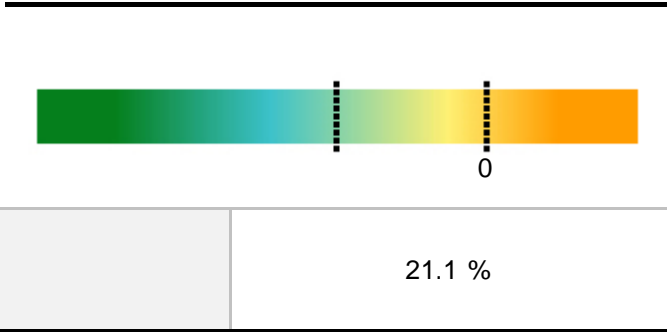
(: , %)

	2020.12	2021.06	2021.12	2022.10	
	0	0	0	0	
	40,000	40,000	40,000	0	-100.0
	20,000	10,000	0	0	
	0	0	0	0	
	0	0	0	0	
	60,000	50,000	40,000	0	-100.0

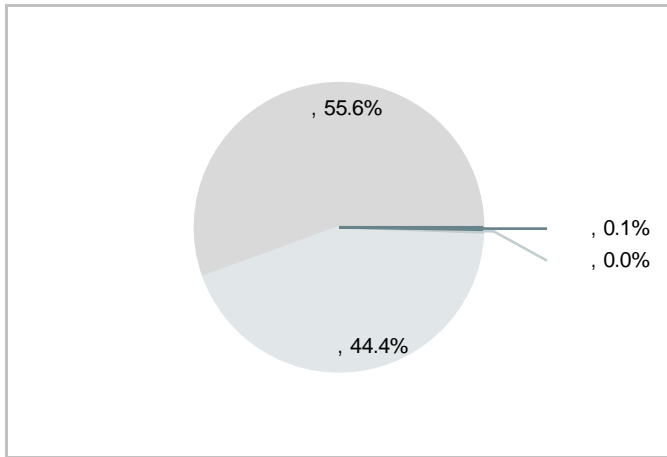
)
)" : + , : () + , : + "

가

2022	225,772	(147,566)	52.9% 가	가	2022 6
	45,000	가	가	가	
* 2022					
-	752,921	402,410	225,772	64,380	52,573

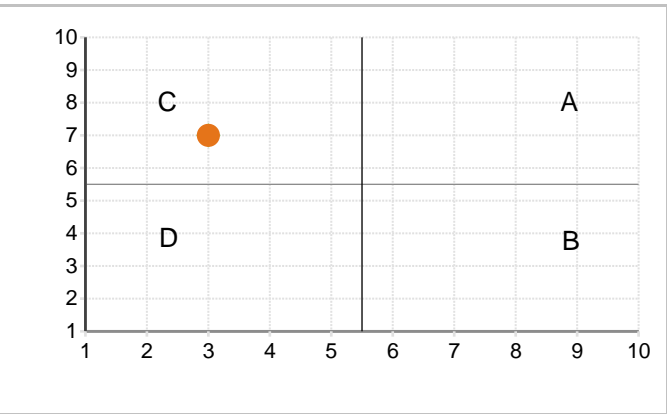


	가	[20 ~ 30%]
	가	가 가



(2022 01 01 ~ 2022 06 30)			
		()	(%)
	8	144,230	55.6
	4	115,141	44.4
	2	7	0.0
	4	183	0.1
	18	259,561	100.0

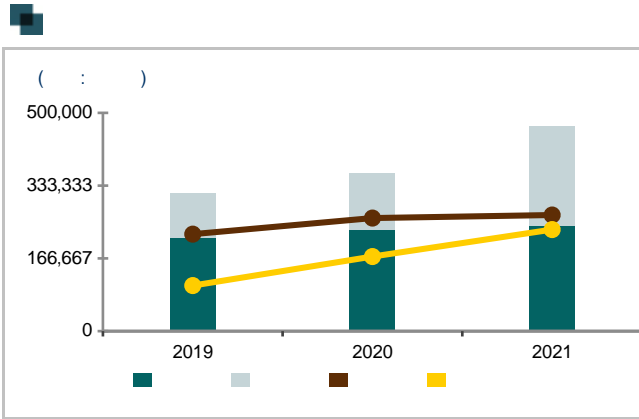
* : AAA~A : BBB~BB : B : CCC



	2021	2022.06
	C	C

가 10
가

A Type	가
B Type	가
C Type	가
D Type	가



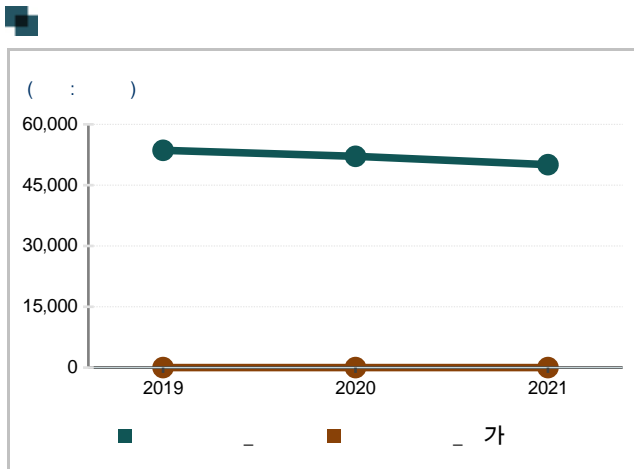
	2019	2020	2021
()	441,493	548,954	711,112
(%)	24.7	24.3	29.5
()	102,149	128,532	228,686
(%)	-22.5	25.8	77.9
()	214,859	233,287	242,099
(%)	17.2	8.6	3.8

(:)

	2019	2020	2021
	93,808	76,700	71,444
	17,473	96,817	90,216
	4,923	49,313	46,094
	105,979	36,190	58,220
	222,183	259,020	265,974

(:)

	2019	2020	2021
	0	0	82
가	0	0	0
	6,900	10,902	7,192
	97,493	159,961	225,384
	104,393	170,863	232,658



(:)

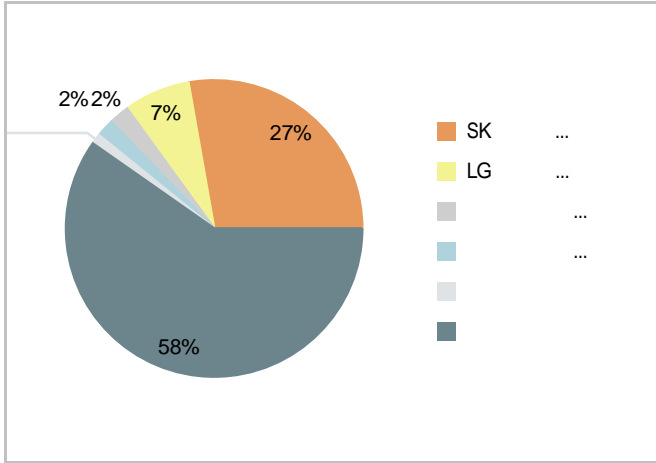
	2019	2020	2021
	447	0	0
	0	0	0
	53,598	52,116	50,058
	53,598	52,116	50,058
가	0	0	0
	54,045	52,116	50,058
(%)	7.9	-3.6	-3.9

(:)

	1,291		2017-02	2021-07
	2,807		2017-02	2021-07
	21,694		2017-02	2022-07
	1,826		1-	2022-07
	27,618			35

(2021 01 01 ~2021 12 31)

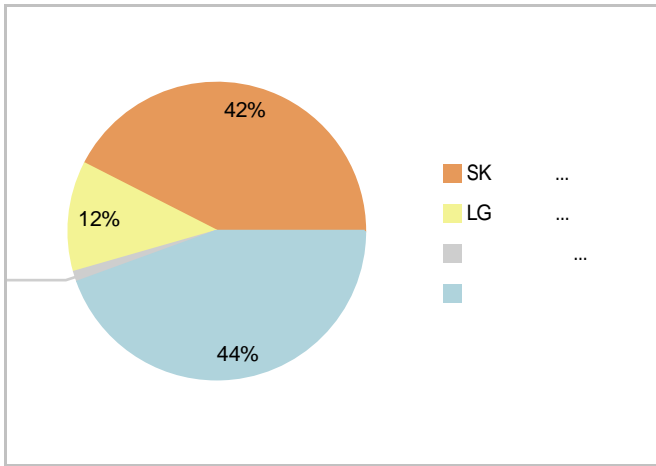
(: ,%)



SK ()	126-81-03725	27	134,853
LG	120-81-55297	7	35,387
()	120-86-15723	2	12,270
()	311-81-34108	2	12,167
()	107-86-17368	1	6,050
	220-88-43431	1	4,907
()	124-86-45103	0	2,274
()DB	211-81-10771	0	360
		57	284,062
		0	1,549

(2022 01 01 ~2022 06 30)

(: ,%)



SK	126-81-03725	42	109,665
LG	120-81-55297	12	31,395
()	220-88-43431	1	2,942
SK	660-81-00626	0	198
	119-03-88524	0	120
	140-81-25690	0	50
	126-80-20498	0	34
	124-38-84615	0	22
		44	114,232
		0	856

(: ,%)

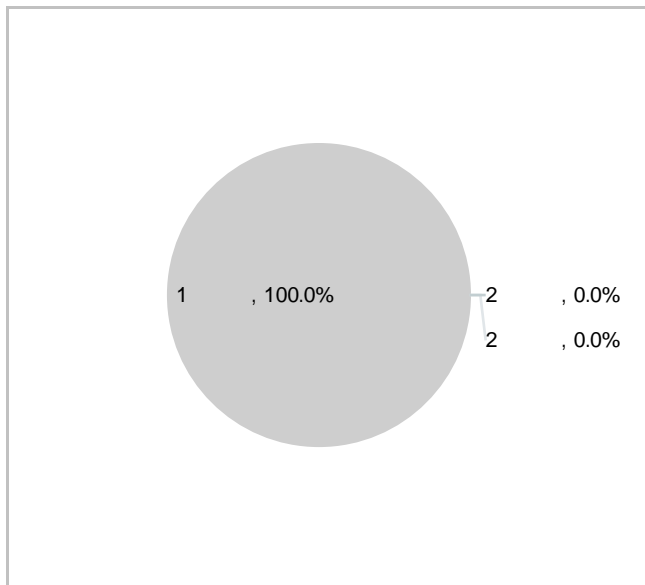
		2021 01 01 ~2021 12 31				2022 01 01 ~2022 06 30	
()	214-81-89369	8	19,806	()	214-81-89369	8	15,330
	121-83-00561	6	15,693		121-81-35936	7	12,496
()	121-81-35936	6	15,391	()	124-87-54050	6	11,008
()	124-87-54050	4	10,907	()	129-81-23638	4	8,179
	129-83-00662	4	9,772		121-83-00561	4	8,148
()	129-81-23638	4	9,684		129-86-45355	3	4,768
()	129-81-15730	3	7,005	()	586-88-00609	2	4,576
()	125-81-19772	3	6,837	()	125-81-19772	2	3,672
()	586-88-00609	2	6,282		129-81-15730	2	3,560
()	129-86-45355	2	5,984		229-81-05769	2	3,421

	KEB		

(: ,%)

	2022-10-11		2022-09-30		2022-06-30		2022-03-31		2021-12-31		2021-09-30	
	가		가		가		가		가		가	
	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
	0	0.0	0	0.0	0	0.0	0	0.0	40,000	100.0	40,000	100.0
	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
가	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
	0	0.0	0	0.0	0	0.0	0	0.0	40,000	100.0	40,000	100.0
	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
	0	0.0	0	0.0	0	0.0	0	0.0	40,000	100.0	40,000	100.0

(: ,%)



	1	2	2	
	0	0	0	0
	0	0	0	0
	40,000	0	0	40,000
	0	0	0	0
	0	0	0	0
	0	0	0	0
	0	0	0	0
	0	0	0	0
가	0	0	0	0
	0	0	0	0
	40,000	0	0	40,000



(:)

	19/12/31	20/12/31	21/12/31		19/12/31	20/12/31	21/12/31
	102,149	128,532	228,686		121,756	150,495	135,603
	50,179	73,408	170,380		6,765	22,862	16,450
	13,163	17,577	118,799		18,470	11,886	22,685
	0	0	0		80,000	20,000	0
	7,324	25,733	23,875		0	57,182	40,000
	18,921	6,186	26,964		0	0	0
가	0	0	0	가	0	0	0
	10,771	23,912	742		16,521	38,565	56,468
	51,969	55,124	58,305		80,174	171,800	207,397
	339,344	420,421	482,425		0	0	0
	105,534	170,864	232,659		20,000	40,000	45,000
	214,859	233,287	242,099		60,174	131,800	162,397
	93,808	76,700	71,444		201,931	322,295	343,001
	17,473	96,817	90,216		24,124	24,124	24,124
	4,923	49,313	46,094		109,008	109,008	109,008
	96,817	1,634	21,365		0	0	0
가	1,838	8,823	12,980		26,238	23,527	21,749
	4,452	5,393	5,416		80,191	69,998	213,229
	14,498	10,876	2,250		239,562	226,658	368,111
	441,493	548,954	711,112		441,493	548,954	711,112



(:)

	19/12/31	20/12/31	21/12/31		19/12/31	20/12/31	21/12/31
	254,491	118,525	377,019		29,575	-25,677	102,031
가	146,477	67,173	183,468		6,429	42,808	80,703
	108,014	51,352	193,551		247	155	232
	78,439	77,030	91,520		6,182	42,653	80,471
	10,949	6,974	10,980		7,392	18,826	9,077
	1,013	712	613		147	4,439	5,207
가	1,709	3,800	4,215		7,245	14,387	3,870
	224	65	100		28,611	-1,696	173,658
	53,598	52,116	50,058		2,864	4,062	28,732
	0	3,644	4,217		25,746	-5,758	144,925
	10,946	9,719	21,337		25,746	-5,758	144,925

(:)

	20/06/30	21/06/30	22/06/30		20/06/30	21/06/30	22/06/30
	104,963	166,139	254,680		56,240	196,069	131,875
	58,577	100,214	164,059		4,470	17,134	20,439
	30,535	63,458	100,478		23,281	14,646	19,041
	0	0	898		12,000	10,000	0
	13,102	23,205	33,729		0	98,167	0
	13,044	5,968	24,060		0	0	0
/가	0	0	240	가	0	0	0
	1,896	7,583	4,654		16,489	56,122	92,395
	46,386	65,924	90,621		224,788	138,083	216,635
	406,120	422,739	498,240		0	0	0
	131,902	171,245	232,589		96,200	0	45,000
	257,479	230,184	257,909		128,588	138,083	171,635
	93,811	73,259	72,600		281,029	334,152	348,510
	106,794	93,193	109,173		24,124	24,124	24,124
	36,583	47,904	62,421		109,008	109,008	109,008
	11,302	8,912	762		0	0	-6,601
가	8,989	6,916	12,953		26,315	23,527	21,749
	5,140	5,280	5,634		70,607	98,066	256,129
	11,598	16,029	2,107		230,055	254,726	404,410
	511,084	588,879	752,921		511,084	588,879	752,921

(:)

	20/06/30	21/06/30	22/06/30		20/06/30	21/06/30	22/06/30
	70,771	147,566	225,772		-3,076	27,843	64,380
가	40,915	79,926	104,875		4,860	8,800	9,486
	29,855	67,639	120,897		96	62	299
	32,932	39,795	56,516		4,764	8,738	9,187
	3,472	4,746	7,793		3,853	3,981	4,163
	329	259	213		1,182	2,804	1,710
가	1,679	2,127	1,961		2,671	1,177	2,453
	22	48	52		-2,070	32,663	69,704
	22,801	24,040	32,637		4,048	4,440	17,130
	0	140	881		-6,118	28,222	52,573
	4,629	8,435	12,979		-6,118	28,222	52,573

(: %)

		2019	2020	2021
	/ x 100	83.9	85.4	168.6
	/ x 100	84.3	142.2	93.2
	/ x 100	22.7	21.3	12.0
		2020 ()	2021 ()	2022 ()
	/ x 100	186.6	84.7	193.1
	/ x 100	122.2	131.2	86.2
	/ x 100	21.3	19.6	6.0

(: %)

		2019	2020	2021
	/ x 100	11.6	-21.7	27.1
	/ x 100	10.1	-4.9	38.4
		2020 ()	2021 ()	2022 ()
	/ x 100	-4.3	18.9	28.5
	/ x 100	-8.6	19.1	23.3

(: %)

		2019	2020	2021
	/ °	0.6	0.2	0.6
	/ °	16.5	7.2	15.2
()	/ °	33.7	8.0	19.2
		2020 ()	2021 ()	2022 ()
	/ °	0.2	0.3	0.3
	/ °	3.5	8.1	7.9
()	/ °	10.7	13.7	12.0

* " ° " (+) / 2 "

(: %)

		2019	2020	2021
가	(/ -1) x 100	24.7	24.3	29.5
가	(/ -1) x 100	-3.1	-53.4	218.1
		2020 ()	2021 ()	2022 ()
가	(/ -1) x 100	18.3	15.2	27.9
가	(/ -1) x 100	-43.8	108.5	53.0



AAA	AAA		0.01%
AA	AA+	, AAA	가
	AA		
	AA-		
A	A+	,	0.5%
	A		
	A-		
BBB	BBB+	,	가
	BBB		
	BBB-		
BB	BB+	가	40%
	BB		
	BB-		
B	B+	,	가
	B		
	B-		
CCC	CCC+	,	가
	CCC		
	CCC-		
CC	CC	가	94%
C	C	가	98%
D	D		100%
NCR	NCR	/	가



A (CR-1)	
B (CR-2)	
C+(CR-3)	가
C-(CR-4)	가
D (CR-5)	
E (CR-6)	
NF()	
NR()	3

WATCH

	,	가
		가
	가	(,)
	가	(,)
/	/	가
		가
		()